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## MAKING A GIFT OF STOCK OR SECURITIES

Please notify our development team in advance of stock transfers so that we can instruct our broker to track and accept your gift.

Please contact: David Runyan, CFO ([drunyan@williamsonheritage.org](mailto:drunyan@williamsonheritage.org)) or Cynthia Stielow, Chief Advancement Officer ([cstielow@williamsonheritage.org](mailto:cstielow@williamsonheritage.org)), for questions.

To send a charitable gift of securities to The Heritage Foundation of Williamson County, TN, please provide your broker with the following information:

Broker: SANFORD C. BERNSTEIN & CO., LLC.

DTC #: 0013

Account Name: HERITAGE FOUNDATION

Account Number: 033-97885

Note: ***Insert Donor Name Here*** (without this information, or direct notification from you, we may be unable to identify the donors of certain securities).

Bernstein Contact Information: Ryan Lisk

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